

THE LEGACY ENHANCER

Planning how you live, according to what is important to you, gives you freedom.

In the same way, planning what happens once you're no longer here ensures that you leave behind the legacy that you want to.

Our three-step approach makes the process really simple.

1



Firstly, we'll broadly discuss areas such as :

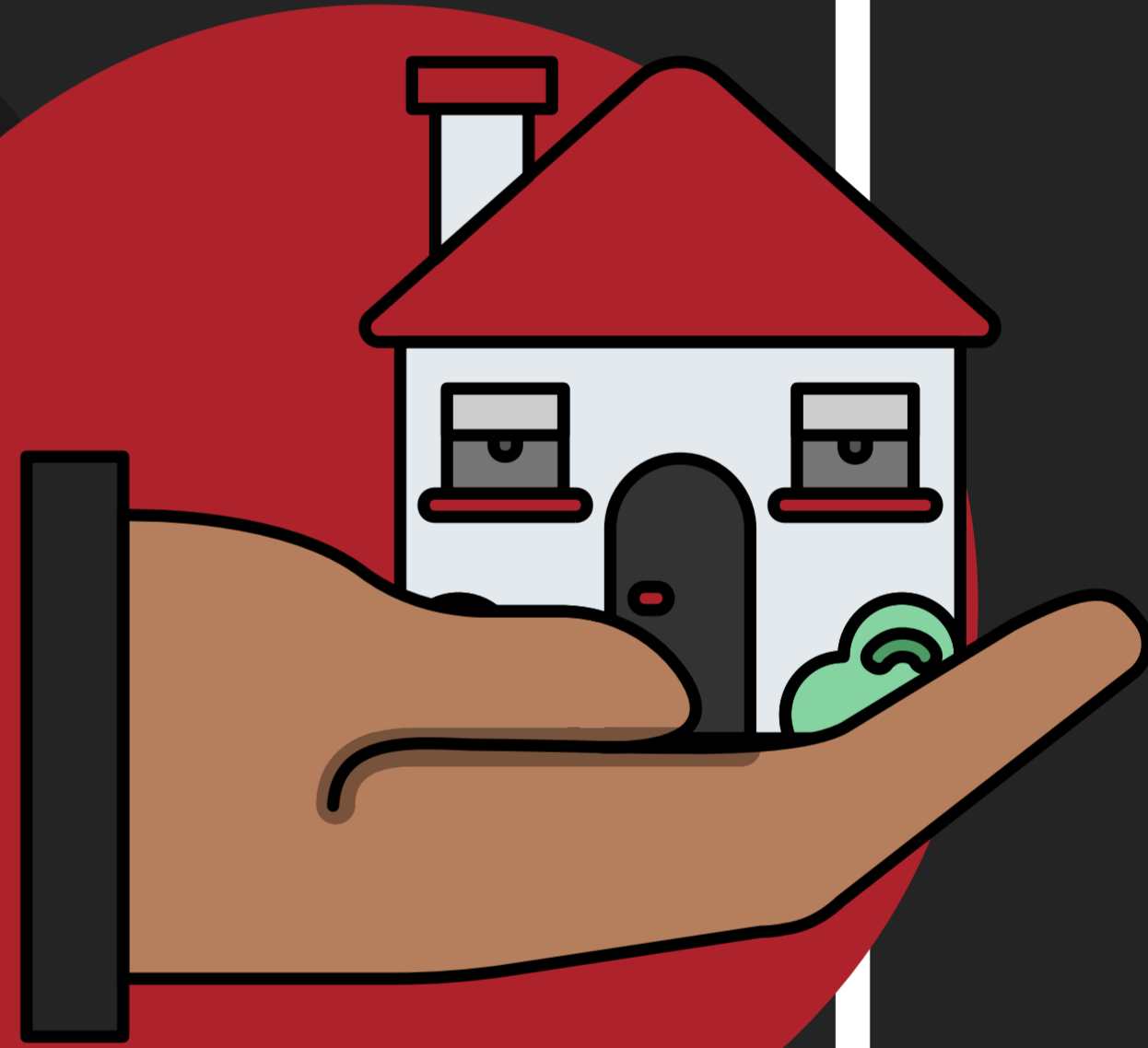
How do you want to provide security to your loved ones ?

How do you want your assets to be distributed ?

Are there any other causes that you would like to assist ?

Funeral arrangements

2



This leads to a chat about your current family situation where we explore your family tree and the dynamics within. We'll also consider your assets and liabilities, ownership structures and any insurance that is in place.

3



Finally, your documents – including your will, power of attorney and power of guardianship – will possibly need to be updated. We'll outline everything clearly for your attorney so they can amend those accordingly.

None of us want to think about that day when we're no longer here, but doing the planning now will ensure that you can really leave behind the lasting legacy that you desire.